



Solutions for Financial Service Firms

You Manage the Money. We'll Take on the Tech.

Financial services organizations of every size benefit when the right mix of software, servers and services supports their business. Client satisfaction improves, internal and regulatory compliance increases, human error shrinks and profit grows.

The challenge is: who plans, implements and supports all that technology? Who keeps the servers running, the software upgraded, the users supported and trained? There's no "one answer fits all" here. In some cases, that "who" is your internal IT team. In other cases, it's an outsourced partner, managing hardware, software and networks. In either case - to strengthen in-house capabilities and lower costs or establish a fully outsourced infrastructure - companies around the country turn to Bleuwire™ for help.

► Challenges

From retail banking to private wealth management and from CPAs to investment advisory firms, the IT profile of financial service providers is unique. Bleuwire™ provides the experienced, committed expertise to establish the right mix of hardware, software and networks.

► Staying Connected

The velocity of data, the need to be connected to online business feeds and the demand for unbreakable security and backup require a level of scalability and performance few other businesses share.

- ✓ Accredited Managed Services Provider
- ✓ State-of-the-art Operations Center with Cutting Edge Technology
- ✓ 24x7x365 Remote Help Desk and On-site Support
- ✓ 24x7x365 Real-Time Network Monitoring
- ✓ Experienced, Certified Technicians and Engineers
- ✓ Dedicated Account Managers
- ✓ Predictable Monthly Cost, Scalable Level of Service
- ✓ Remote Resolution of Issues more than 90% of the Time
- ✓ Easy to Understand Graphical Reporting of Performance
- ✓ Reduces IT Operational Costs by up to 70%



▶ Security

When you become a mobile firm, you open an even wider door to security risks. One hacking event, one lost phone, or one instance of lost client data can (and likely will) batter your reputation. Your technology has to be bulletproof. Guarding against risk is a full-time job for experts.

▶ Compliance

Manufacturers typically focus on the production process. But, regulatory and compliance issues are a necessary reality. They're critically important for consumer safety and protection. Manufacturers must show readiness and enforce compliance.

▶ Keeping Clients Happy

Maintaining Client satisfaction is always the prime concern for financial services providers. When your technology comes face to face with your Clients, it has to be running at peak performance all the time.

▶ About Bleuwire™

At Bleuwire™, we don't think you should have to pay for services you don't need. That's why we offer a boutique approach to IT management so that you can select only the services that will benefit your company. The choice is yours.

Financial Software

Accounting

Citrix

Lacert

Microsoft Dynamics /
Great Plains / Solomon

Microsoft Small Business
Accounting

Net Suite

Peachtree Accounting

ProSystems Engagement
and Practice Manager

ProSystems fx

QuickBooks

Sage Software

SaxTax

Finance

Accpac Accounting

Exchange

Microsoft Dynamics /
Great Plains / Solomon

Microsoft Small Business
Accounting

Peachtree Accounting

QuickBooks

Charles Schwab Portfolio
Center / Centerpiece

Sharepoint / EDM

Trumpet

Powered by the Best in the Business



datto



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